



FAQ for Listed Non-Convertible Debentures

1. What happens to the existing Non-Convertible Debentures (NCDs) invested in the Vivriti Capital Limited ('Demerged Entity/VCL')?

The NCDs in the Demerged Entity will move to Hari and Company Investments Madras Private Limited ('Resultant Entity/HCIMPL') with effect from the effective date i.e. April 01, 2026.

2. Which entity will be responsible for the Liability and Obligations of the Listed NCDs?

The Liability and Obligations relating to the Listed NCDs will also be transferred from VCL to HCIMPL and HCIMPL will be responsible for the same.

3. Will there be any effect on the date/amount of payout of interest/principal?

No. There shall be no effect on the date/amount of payout of interest/principal. The interest/principal amount due on a particular date will be paid as per the Disclosure Document filed with the Stock Exchange. The interest and principal amount will be paid by the HCIMPL without any interruptions.

4. Will the terms and conditions of the NCDs change after the effective date?

No. All existing terms and conditions of the NCDs, including coupon rate, maturity date, redemption terms, payment schedule, and covenants, will remain unchanged after the transfer of the NCDs to HCIMPL. There will be no change in the security interest of the NCDs i.e. any security or charge created in favour of the debenture trustee for the benefit of the debenture holders will continue to remain valid and enforceable.

5. Will there be any challenges in trading of NCDs on the Stock Market?

The NCDs shall be listed under Hari and Company Investments Madras Private Limited. However, the NCDs shall be unavailable for trading for an approximate period of 30 days due to operational movement of NCDs to HCIMPL. The ISIN Number and Scrip Code of the NCDs shall remain the same.

6. Will the Credit Ratings of the NCDs change?

The Credit Ratings of the NCDs shall not change, and the ratings shall remain the same. The Credit Rating Agencies will publish a communication for transfer of credit rating to the Resultant HCIMPL.

7. Where can debenture holders raise queries or seek clarification

The investor shall continue to submit their queries or seek clarification in the designated email id - Demerger@vivriticapital.com

8. Is it necessary to resubmit Form 15G/15H?

No. If Form 15G/15H has already been submitted for FY 2026–27, it does not need to be submitted again. One submission is sufficient for one financial year. If not submitted for FY 2026-27, the investors may submit Form 15G/15H at: taxation@vivriticapital.com
